## May 23, 2022

# Spring Symposium

The Alliance
Self-Funding Smart®

## Schedule of Events:

- **7:30am - 8:00am** **Breakfast**
- **8:00am - 8:05am** **Welcome & Opening Remarks**
  - Cheryl DeMars, The Alliance
- **8:05am - 9:10am** **RAND Hospital Price Transparency Study 4.0**
  - Chris Whaley, RAND Corporation
- **9:10am - 10:10am** **Hospital Value Dashboard**
  - Gloria Sachdev, Employers' Forum of Indiana
- **10:10am - 10:30am** **Break**
- **10:30am - 11:30am** **Fiduciary Responsibilities of Plan Sponsors**
  - Jamie Greenleaf, TILT
  - Hugh O'Toole, Innovu
- **11:30am - 11:35am** **Wrap-up Event**
- **11:35am - 1:00pm** **Lunch and Networking**

# Speaker Biographies

## Christopher Whaley

Christopher Whaley is a policy researcher at the RAND Corporation and professor at the Pardee RAND Graduate School. His research focuses on health care price transparency and market structure.

Chris's research has been published in a variety of clinical, health policy, and economics journals, including Health Affairs, JAMA, the Journal of Health Economics, and the New England Journal of Medicine and has been covered in the New York Times, the Wall Street Journal, Forbes, and CNN. He has also presented his results to both state and federal policymakers, including the California State Assembly and the Congressional Budget Office.

Chris received a B.A. in Economics from the University of Chicago and a Ph.D. in Health Economics from the University of California, Berkeley.

## Gloria Sachdev

Gloria Sachdev serves as President, CEO, and Board Chair of the Employers' Forum of Indiana. She also serves as Adjunct Associate Professor at Purdue College of Pharmacy. Forum initiatives focus on hospital price and quality transparency, value-based health benefit & payment strategies, and health policy. She serves as a member of the Board of Governors for the National Alliance of Healthcare Purchasers Coalition and as Board Vice Chair for Hoosiers for Affordable Healthcare.

By background, she received her BS and Doctor of Pharmacy degrees from the University of Oklahoma and completed a primary residency at the VA in Madison, Wisconsin. Thereafter, she practiced in primary care physician offices managing patients with chronic diseases for 12 years, followed by consulting in the space of incorporating clinical pharmacists into team-based care for 6 years.

Gloria retired from Purdue College of Pharmacy after 15 years, but still teaches a few classes for fun. She enjoys taking her dog on long walks and playing board games with her 3 teenagers & husband.

## Jamie Greenleaf

Jamie Greenleaf is the Founder of TILT. She has spent her entire professional career acting in a Fiduciary capacity and helping employers design and implement retirement programs with better outcomes for employees. Jamie founded TILT in 2019 with the same aspirations of helping employers fulfill their Fiduciary obligations on their health care plans by cutting and controlling cost and providing better benefits for their employees. Working with employers and brokers to establish a Fiduciary process and mitigate the risk for the plan sponsors, while enhancing transparency.

Jamie is part of the Center for Board Certified Fiduciaries™ (CBCF), a group of fiduciary experts selected for their fiduciary skills, best practices, and knowledge.  Jamie is a Specialty Leader in the Health Care Plan fiduciary field of specialization. She is regularly invited to speak at industry conferences and is a sought¬ after presenter for many other advisor and plan sponsor continuing education sources such as Pensions and Investments, HR.com, and SHRM University Conference Services.

She is also an adjunct lecturer in the Plan Sponsor University certification program for UCLA's Anderson School of Business-Executive Education.

## Hugh O'Toole

About Innovu: A leader in data analytics, Innovu empowers advisors and their employer clients to eliminate waste from health care spending, reduce risk and find growth opportunities hidden within health data.

As Chief Executive Officer of Innovu, Hugh O'Toole is changing advisor/consultant practice models from their siloed focus on Health & Welfare, Retirement and Property & Casualty, to a model focused on holistic Human Capital Risk Management. He understands that the world of retirement services and benefits can be complicated.

Hugh has dedicated his career to aligning the financial wellness of American employees with the positive impact their wellness has on the financial statement of their employers. With leading capabilities in data aggregation, data science/analytics and behavioral finance, the industry can have a much greater impact with the convergence of data and benefit disciplines versus a myopic view.

Hugh is on the Board of The Center for Board Certified Fiduciaries whose purpose is to provide fiduciaries with a better understanding of fiduciary standards.

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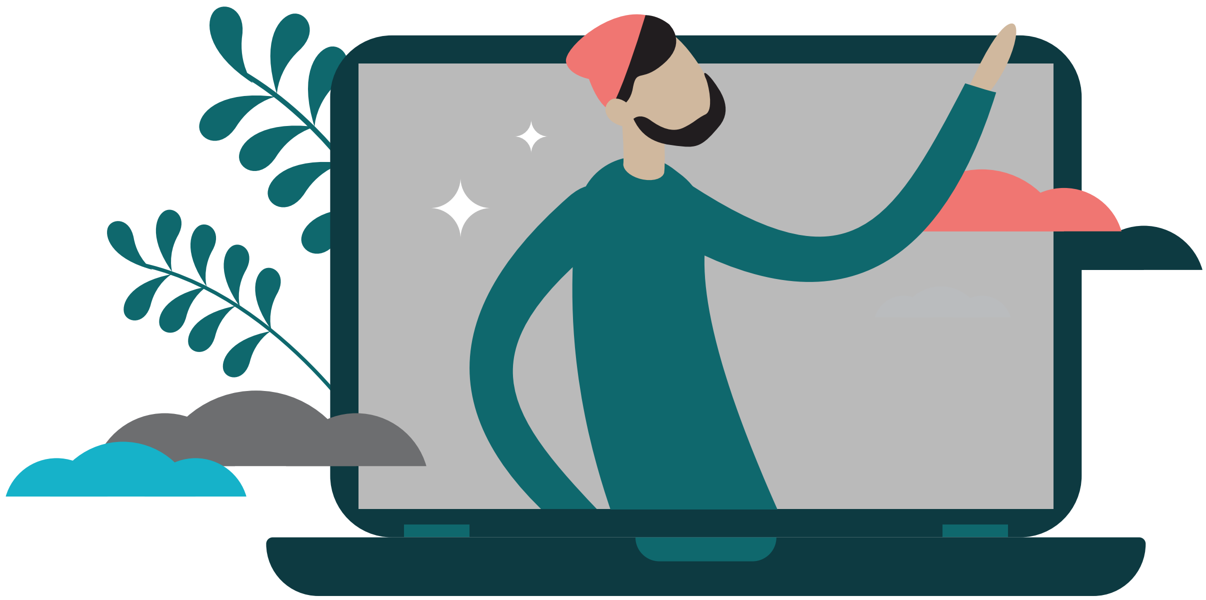

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